

JOURNEY PROPOSES SHARES FOR DEBT SETTLEMENT AND DIRECTOR AND OFFICER CHANGES

Vancouver, B.C., August 25, 2009 - JOURNEY RESOURCES CORP. (the "Company") announces that the Company intends to settle a total of \$481,003.75 of debt (the "Debt") by the issuance of 9,620,075 Common shares of the Company (the "Shares") having a deemed value of \$0.05 per Share (the "Shares for Debt Settlement").

All securities issued in connection with the Shares for Debt Settlement will be subject to a statutory hold period of four months plus a day from the date of issuance in accordance with applicable securities legislation.

Closing of the Shares for Debt Settlement are subject to a number of conditions, including receipt of all necessary corporate and regulatory approvals, including the TSX Venture Exchange.

The Company announces that Chris Wilson has tendered his resignation as the VP Exploration and Clint Sharples has resigned as a director of the Company, effective immediately. Chris Wilson and Clint Sharples have contributed significantly to the Company, the Directors wish them well and thank them for their service.

The Company wishes to announce the appointment of Lorne Torhjem as a director of the company. Lorne Torhjem has served as our Chief Financial Officer and Corporate Secretary since May, 2005 and May, 2004 respectively. Mr. Torhjem is a self-employed investment manager, and is currently a Director of Upper Canyon Minerals Corp. and a Director of Panoro Minerals Ltd. In addition, Mr. Torhjem is also the Corporate Secretary of Cascadia Energy Corp., a private US company in the business of acquiring and exploring oil and gas properties.

About Journey Resources Corp.

Journey Resources Corp. www.journeyresourcescorp.com is a mineral-exploration resource company trading on the TSX Venture Exchange (Symbol : JNY) the Frankfurt Stock Exchange (Symbol : JL4) and the OTC Bulletin Board (Symbol : JNYRF). The Company is currently exploring four advanced exploration-stage projects; the Vianey Mine Silver Project, the Musgrove Gold Project, the Silver Mountain Project and the Charay Gold Project. The Vianey Mine Project consists of concessions totaling 5,022 hectares in Guerrero State west of Mexico City, Mexico. The Musgrove Project is a prospect for a disseminated gold bulk-tonnage surface project similar to the Beartrack Mine, a nearby former gold producer. In addition, the Company recently purchased a 100% right, title and interest in and to certain mining claims comprising the Silver Mountain Property in Lima, Peru. The Silver Mountain Property is an advanced stage exploration property covering approximately 1,684 hectares, located approximately 75 kilometers east of Lima City and 50 kilometers south of Peru Copper's Toromocho property and Pan American Silver's Morococha Mine. The Company also recently announced the acquisition of the Charay high-grade gold project in Sinaloa, Mexico.

ON BEHALF OF JOURNEY RESOURCES CORP.

"Jatinder (Jack) Bal"

JATINDER (JACK) BAL

President & CEO

Journey Resources Corp.

For further information on Journey Resources Corp., contact Jack Bal at (604) 633-2442, toll free 1-800-667-1442, e-mail jackbal@journeyresourcescorp.com, or visit our website at www.journeyresourcescorp.com.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

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